

Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062
("BFS" and "Baptist Financial Services")
A delegated body of Australian Baptist Ministries

Ph 1300 650 542

Email clients@bfs.org.au

Web www.bfs.org.au



TERM INVESTMENT RENEWAL INSTRUCTIONS

Churches and Christian Organisations

Client Details

Please complete your Instructions, print, and sign, before sending it to us via clients@bfs.org.au.

Please insert both Client (5 digits & 'I' see letter attached) and Term Investment (see letter attached) numbers below.

Account Name

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Client No: _____ _____	Term Investment No: _____
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RENEWAL OF TERM INVESTMENT (or nominate Redemption below)

Please **RENEW** my Term Investment maturing on _____ (dd/mm/yyyy) for _____ months or 31 days
(delete as appropriate) at _____ % pa and **either**:

1. **PAY INTEREST** on the new investment _____ (monthly/3 monthly/6 monthly/annually/on maturity) as follows:
- In accordance with my existing interest payment instructions; **OR**
 - Compound/Credit interest to my term investment account; **OR**
 - Transfer direct to an account in the name of _____

Financial Institution:		BSB number:	_____ - _____
Branch:		Account No:	_____

2. **INCREASE** my term investment by \$ _____:
- A cheque for the additional amount is enclosed with this form.
 - Direct deposit will/has been made to BFS (*please contact your State Office for Instructions*).
 - Transfer funds from a new/existing BFS Account No: _____

REDEMPTION OF TERM INVESTMENT

Please **REDEEM part or all** my Term Investment maturing on _____ (dd/mm/yyyy) as follows:

- Redeem interest due at maturity of existing term investment; **OR**.
- Part withdrawal of \$ _____ from my term investment; **OR**
- Redeem ALL my term investment and PAY to my BFS Account No: _____ or direct to an account

in the name of _____

Financial Institution:		BSB number:	_____ - _____
Branch:		Account No:	_____

Authorisation

I/We acknowledge by renewal of my/our term investment that I/we, agree and accept the terms and conditions of Term Investments as set out in the 'Product and Services Information – Terms & Conditions' and the 'Financial Services Guide'.

Authorised signatory

Authorised signatory

✕	✕
Name: _____ Date: _____	Name: _____ Date: _____

Office use only:

Processed by: _____
(initials)

on ___ / ___ / _____