

# Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062  
 (“BFS” and “Baptist Financial Services”)  
 A delegated body of Australian Baptist Ministries



Ph 1300 650 542

Email [clients@bfs.org.au](mailto:clients@bfs.org.au)

Web [www.bfs.org.au](http://www.bfs.org.au)

## Request for Early Redemption of Investment

### Client Account Details

Please complete the Request, print and sign, before sending it to us via [clients@bfs.org.au](mailto:clients@bfs.org.au).

**Please note that BFS, at its discretion, may redeem investments before maturity however, except in cases of financial hardship, 31 days' notice must be provided by a retail client. Please review the [Early Redemption Policy](#), available at <https://www.bfs.org.au/forms/>, prior to completing this form.**

Client Account Name

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Account No:	_____	Requested by:	_____
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IF **not** an individual account please include a contact name and number:

Contact:	_____	Phone:	(    ) _____
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### REQUEST DETAILS

Date Funds Required: \_\_\_\_\_ (dd/mm/yyyy)     Full Redemption     Partial Redemption \$ \_\_\_\_\_

Investment No: \_\_\_\_\_ Term Start Date: \_\_\_\_\_ Maturity Date: \_\_\_\_\_ Interest Rate: \_\_\_\_\_%

Reason for request:

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If approved, the funds are to be paid as follows:

<input type="checkbox"/> Pay to my BFS account number:	_____
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OR

<input type="checkbox"/> Pay to BSB:	_____ - _____	Financial Institution:	_____
Account number:	_____	Branch:	_____

### Authorisation

I/we are aware that there will be an Early Redemption fee, as per the [BFS Account and Service Fees Schedule](#), and that interest on the redeemed amount may be received at a reduced rate.

Authorised signatory <div style="border: 1px solid black; height: 60px; width: 100%; text-align: center; margin-top: 10px;">x</div>	Authorised signatory <div style="border: 1px solid black; height: 60px; width: 100%; text-align: center; margin-top: 10px;">x</div>
Name: _____	Name: _____
Date: ____ / ____ / ____ (dd/mm/yyyy)	Date: ____ / ____ / ____ (dd/mm/yyyy)

#### Office use only:

ID confirmed (if not a signed request) by  Ph/Email Password -  Security Questions -  Other \_\_\_\_\_

Early Redemption Fee Charged -  Recast Interest Rate \_\_\_\_\_%

BSB & Account Confirmed (Withdrawals of \$10,000 & above):  Previous transaction in account -  Phoned Bank

**Approved & Authorised by:** \_\_\_\_\_ **Entered by:** (initials) \_\_\_\_\_ **Date:** \_\_\_\_\_