

Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062
("BFS" and "Baptist Financial Services")
A delegated body of Australian Baptist Ministries

Ph 1300 650 542

Email clients@bfs.org.au

Web www.bfs.org.au



Request for Early Redemption of Investment

Client Account Details

Please complete the Request, print, and sign, before sending it to us via clients@bfs.org.au.

Please note that BFS, at its discretion, may redeem investments before maturity however, except in cases of financial hardship, 31 days' notice must be provided by a retail client. Please review the [Early Redemption Policy](https://www.bfs.org.au/forms/), available at <https://www.bfs.org.au/forms/>, prior to completing this form.

Client Account Name(s)[#]

--	--

Account No: _____	Requested by: _____
-------------------	---------------------

IF **not**, an individual account please include a contact name and number:

Contact: _____	Phone: () _____
----------------	---------------------

REQUEST DETAILS

Date Funds Required: _____ Full Redemption Partial Redemption \$ _____

Investment No: _____ Term Start Date: _____ Maturity Date: _____ Interest Rate: _____%

Reason for request (refer [Early Redemption Policy](https://www.bfs.org.au/forms/)):

--

If approved, the funds are to be paid as follows:

Pay to my BFS account number _____ OR

Pay an account with [an Australian ADI, and must be the same name(s) as the account holder[#]]:

Account Name: _____	BSB number: _____ - _____
Financial Institution and Branch: _____	Account No: _____

Authorisation

I/we are aware that there will be an Early Redemption fee, as per the [BFS Account and Service Fees Schedule](#), and that interest on the redeemed amount may be received at a reduced rate.

Authorised signatory	Authorised signatory
<input type="checkbox"/>	<input type="checkbox"/>
Name: _____	Name: _____
Position: _____	Position: _____
Date: ____ / ____ / ____	Date: ____ / ____ / ____

Office use only:

ID confirmed (if not a signed request) by Ph/Email Password - Security Questions - Other _____

Early Redemption Fee Charged - Recast Interest Rate _____%

BSB & Account Confirmed (Withdrawals of \$10,000 & above): Previous transaction in account - Phoned Bank

Approved & Authorised by: _____ **Entered by:** (initials) _____ **Date:** _____