

# Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062

("BFS" and "Baptist Financial Services")

A delegated body of Australian Baptist Ministries

Ph 1300 650 542

Email [clients@bfs.org.au](mailto:clients@bfs.org.au)

Web [www.bfs.org.au](http://www.bfs.org.au)



## TERM INVESTMENT RENEWAL INSTRUCTIONS

*Individuals and Businesses*

### CLIENT DETAILS

Please complete your instructions, print, and sign, before sending it to us via [clients@bfs.org.au](mailto:clients@bfs.org.au).

Please insert both Client (5 digits & 'I' see letter attached) and Term Investment (see letter attached) numbers below

Account Name#

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Client No:	_____   _____	Term Investment No:	_____
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### RENEWAL OF TERM INVESTMENT (or nominate a Redemption below)

Please **RENEW** my Term Investment maturing on \_\_\_\_\_ (dd/mm/yyyy) for \_\_\_\_\_ months or 31 days (delete as appropriate) at \_\_\_\_\_ % pa and **either**:

1.  **PAY INTEREST** on the new investment \_\_\_\_\_ (monthly/3 monthly/6 monthly/annually/on maturity) as follows:
- Compound/Credit interest to my term investment account; **OR**
  - Transfer direct to an account (with an Australian ADI, **must** be same name as account holder#):

Financial Institution:		BSB number:	_____ - _____
Branch:		Account No:	_____

2.  **INCREASE** my term investment by \$ \_\_\_\_\_:
- A cheque for the additional amount is enclosed with this form.
  - Direct deposit will/has been made to BFS (*please contact your State Office for Instructions*).

### REDEMPTION OF TERM INVESTMENT

Please **REDEEM part or all** my Term Investment maturing on \_\_\_\_\_ (date) as follows:

- Redeem interest due at maturity of existing term investment; **OR**.
- Part withdrawal of \$ \_\_\_\_\_ from my term investment; **OR**
- Redeem ALL my term investment and PAY direct to BFS Account \_\_\_\_\_ OR an account with (an Australian ADI, must be same name as account holder#):

Financial Institution:		BSB number:	_____ - _____
Branch:		Account No:	_____

### AUTHORISATION

I/We acknowledge by renewal of my/our term investment that I/we, agree and accept the terms and conditions of Term Investments as set out in the 'Product Information Statement – Offer Document: Debentures', 'Financial Services Guide' and 'Product Disclosure Statement and Terms & Conditions – BFS Non-Cash Payment Products'.

Authorised signatory.

Authorised signatory.

Name: _____	Name: _____
Date: _____ (dd/mm/yyyy)	Date: _____ (dd/mm/yyyy)

**Office use only:**

Processed by (initials): \_\_\_\_\_

on \_\_\_ / \_\_\_ / \_\_\_