

Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062
 (“BFS” and “Baptist Financial Services”)
 A delegated body of Australian Baptist Ministries

Ph 1300 650 542

Email clients@bfs.org.au

Web www.bfs.org.au



Application for BFSOnline Access

Applicant Details

Please complete in full the Application form and sign before sending it to us by post or via clients@bfs.org.au.

I hereby apply for access to Baptist Financial Services Australia Ltd account/s through BFSOnline.

| | | | |
|----------------|---------------------------------|----------------|----------------|
| Title | Given name | Middle Name(s) | Surname |
| Street Name | | Suburb | State Postcode |
| Date of Birth | Client Number (Insert if known) | | |
| Home Phone () | Work Phone () | Mobile | |
| Email | Drivers Licence | | |

Security Questions:

What is the name of the first school you attended? _____

What is your favourite pet's name? _____

What is the name of your favourite song? _____

View-only access to non-signatories

For those who have not been previously identified by BFS, please complete a [CIV Individual form](#) from our [website](#).

Client Accountholder Number Details

You must complete a new Application form for access to any future new accounts, including any term investment/s renewed for a different term or with a different frequency of interest payment.

| | |
|--|---|
| Accountholder Client Name: | |
| Accountholder Client Number* to be accessed: | _____ (Separate application is required for each client number) |

Account/s to be accessed: All accounts currently linked to client a/c number*:

Level of Access:

OR, you may list specific accounts and/or access levels required below:

Full Enquiry Only

| Account Number (9 digits) | Level of Access | | Account Number (9 digits) | Level of Access | |
|------------------------------|-----------------|---------|------------------------------|-----------------|---------|
| | Full | Enquiry | | Full | Enquiry |
| | | | | | |
| | | | | | |
| | | | | | |

Do you want to deposit money from any Predefined External Accounts?

YES NO

You may transfer funds FROM a predefined external account to a BFS account only if:

- You are an authorised signatory to the external account which is in an identical name to the BFS account; and
- A completed Direct Debit Request form/s is forwarded with this application or is held by us authorising the account/s to be used as an external predefined account/s.

Signature of Applicant and Account Owner (if applicable)

Account Owners sign this section if the Applicant does NOT have sole authority to operate the account.

I/We have read and understand the BFSOnline Terms and Conditions contained in our '[Product Disclosure Statement – BFS Non-Cash Payment Products](#)' or '[Product and Services Information – Terms & Conditions](#)', and agree to be bound by them, and by any amendments to them. I/We authorise the above applicant to have access to the account/s as shown above. This authority replaces any previous authority given for the above Applicant to access to BFSOnline.

Applicant Authorised Signatory

Account Owners Authorised Signatory

Account Owners Authorised Signatory

| | | |
|-------------|-------------|-------------|
| x | x | x |
| Name: _____ | Name: _____ | Name: _____ |
| Date: _____ | Date: _____ | Date: _____ |