

# Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062  
("BFS" and "Baptist Financial Services")  
A National Affiliated Ministry of Australian Baptist Ministries

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## UNSECURED LOAN APPLICATION: Baptist Pastors

(Eligibility: Baptist Minister with the status of 'Reverend' as approved by a Baptist Union or a person accepted by a Baptist Union as a candidate for Baptist Pastoral Ministry and working towards approval of 'Reverend' status. **This loan must be for Ministry purpose only.**)

### Applicant Details

Please print this application and sign before sending it to us via [clients@bfs.org.au](mailto:clients@bfs.org.au).

Under the Privacy Act 1988 we must advise you that BFS may give information about you to a credit reporting agency (CRA), but only the limited kind of information allowed by the Privacy Act. In signing this application, you confirm that you are aware of the Privacy Act 1988 and agree that this information may be provided by BFS.

Pursuant to the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth), Baptist Financial Services cannot commence providing the Applicant's with financial services until we obtain certain information about the Applicant, including signatories, and verify that this information is true and correct. BFS uses a CRA assessment to meet these regulatory obligations and each Applicant and consent is required to undertake a CRA assessment.

♦ I am authorised to provide the personal details presented and I consent to my information being checked, by a CRA, with the document issuer or official record holder for the purposes of confirming my identity: Yes

Loan Amount Proposed: (maximum \$45,000 for buying a motor vehicle).	\$	Date Loan Funds Required: Subject to approval, loan will be advanced on this date.	___ / ___ / ___
I am a permanent resident of Australia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Term of Loan: (max. 5 years)	
Purpose of the Loan			
If the loan is to purchase a vehicle, will your Church/employer pay you a car allowance or include an allowance for any work-related use of the car in your total remuneration package?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Is this loan to finance expenditure which will be more than 50% ministry work related?	Yes <input type="checkbox"/> No <input type="checkbox"/>

**Please note if your answers above for both categories are 'no', the loan cannot proceed.** Please advise [clients@bfs.org.au](mailto:clients@bfs.org.au).

Bank account details for advance of the loan (Loan repayments **must** be made by Direct Debit from an account, either in the name of the applicant or of the employer Church):

Account name			
Financial Institution		BSB number	
Branch		Account number	

	Applicant (Pastor)	(Spouse)
Surname:		
Other Names:		
Telephone Number:		
E-mail		
Date of Birth:		

	Applicant (Pastor)	(Spouse)
Drivers Licence Number:		
Number & Age of Dependents:		
Employer:		
Employer Address & Phone No:		
Occupation:		
Length of Service:		

Residential address

Property Name	Unit No / St No	Street Name	Suburb	State	Postcode

Previous Address (required if at above address for less than 2 years)

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My/Our home is:

Owned  Buying  Rented  Church Manse  Insured (if applicable) Years in Residence: \_\_\_\_\_

Nearest Relative Contact Details (You acknowledge that we may contact the person named above or your present or past employer and/or State Baptist Union personnel to confirm your personal information and status as a Baptist minister.)

Name of nearest Relative (not living with you):					
Phone	( )	Relationship			
Address					

### Applicant's Authorised Signatory

Have you had any judgements, garnishees, or other legal proceedings against you in respect to payment of monies in the last 5 years (including bankruptcy):

Yes  No

I have attained the status of 'Reverend' approved by a Baptist Union in Australia:

Yes

**OR**

I have been accepted by a Baptist Union in Australia as a candidate for Baptist Pastoral Ministry and am working towards the approval of 'Reverend' status:

Yes

I attach a copy of my pay slip or employment letter

Yes

**DECLARATION:** I/We declare that the information stated within this Application and the attached Financial Information is true and correct.

Signature of Applicant (Pastor)

Signature of Spouse

X	X
Name:	Name:
Email:	Email:
Phone:	Phone:
Date: ___/___/___	Date: ___/___/___

**Office use only:**

Recommended By: \_\_\_\_\_

Approved By: \_\_\_\_\_

Signature:

\_\_\_\_\_

Signature:

\_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_

## Financial Information (Income and Expenses)

*Please indicate the period of the payments by inserting a letter in the frequency column.  
(Y = yearly, M = monthly, F = fortnightly, W = weekly)*

	Applicant (Pastor)		Spouse		Office Use Only
	\$	Frequency	\$	Frequency	
<b>INCOME:</b>					
Net Wage/Salary before tax					
Net Wage/Salary after tax					
Net Wage/Salary 2 before tax					
Net Wage/Salary 2 after tax					
Dividends (Shares)					
Government Benefits					
Other Income: _____					
Interest (Savings)					
Gross Rental Income (Inv. 1)					
Gross Rental Income (Inv. 2)					
Gross Rental Income (Inv. 3)					
Other Income: _____					
<b>Total Income:</b>					
<b>EXPENSES:</b>					
Childcare/Children/Pets					
Clothes					
Communication/Internet Access					
Donations/Gifts					
Education/Fees/expenses					
Entertainment					
Food/Groceries					
Health Medical (incl. Insurance)					
Insurance (Car/Home/Health /Life)					
Personal Care					
Property (rates/utilities/repair/replace)					
Property Inv. (rates/utilities/repair)					
Rent or Board					
Transport Expenses					
Travel/Holidays					
Other: _____					
Loan Repayments - Home					
Loan Repayments - Invest 1					
Loan Repayments - Invest 2					
Loan Repayments - Invest 3					
Loan Repayments - Credit Card 1					
Loan Repayments - Credit Card 2					
Loan Repayments - Credit Card 3					
Loan Repayments - Personal 1					
Loan Repayments - Personal 2					
Loan Repayments - Personal 3					
<b>Total Expenses:</b>					
<b>NET AVAILABLE FUNDS</b>					

## Financial Information (Assets and Liabilities)

	\$	Frequency	Office Use Only	
			\$	Frequency
<b>ASSETS:</b>				
Residence (Est Market Value)				
Other Property/Land (Est Market Value)				
Motor Vehicle (Est Market Value)				
- Make & Year Model				
Motor Vehicle (Est Market Value)				
- Make & Year Model				
Shares/Investments (Est Market Value)				
Bank Accounts (Set Off)				
Other Assets (Home Contents)				
<b>Total Assets</b>				
<b>LIABILITIES:</b>				
Home Mortgage Loan				
Rental Property Mortgage				
Hire Purchase Loan				
Credit Card Loan				
Store Account Loan				
HECS/HELP Debt				
Centrelink/FTA Repayments Owing				
Other Loans				
<b>Total Liabilities</b>				
<b>NET ASSETS/LIABILITIES</b>				

**Applicant Notes:**