

Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062
("BFS" and "Baptist Financial Services")
A delegated body of Australian Baptist Ministries

Ph 1300 650 542

Email clients@bfs.org.au

Web www.bfs.org.au



UNSECURED LOAN APPLICATION: Baptist Pastors

(Eligibility: Baptist Minister with the status of 'Reverend' as approved by a Baptist Union or a person accepted by a Baptist Union as a candidate for Baptist Pastoral Ministry and working towards approval of 'Reverend' status. **This loan must be for Ministry purpose only.**)

Applicant Details

Please print this application and sign before sending it to us via clients@bfs.org.au.

Under the Privacy Act 1988 we must advise you that BFS may give information about you to a credit reporting agency (CRA), but only the limited kind of information allowed by the Privacy Act. In signing this application, you confirm that you are aware of the Privacy Act 1988 and agree that this information may be provided by BFS.

Pursuant to the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth), Baptist Financial Services cannot commence providing the Applicant's with financial services until we obtain certain information about the Applicant, including signatories, and verify that this information is true and correct. BFS uses a CRA assessment to meet these regulatory obligations and each Applicant and consent is required to undertake a CRA assessment.

♦ I am authorised to provide the personal details presented and I consent to my information being checked, by a CRA, with the document issuer or official record holder for the purposes of confirming my identity Yes

Loan Amount Proposed: (max. \$35,000 if buying a new vehicle, otherwise max is \$25,000)	\$	Date Loan Funds Required: Subject to approval, loan will be advanced on this date.	___/___/___
I am a permanent resident of Australia	Yes <input type="checkbox"/> No <input type="checkbox"/>	Term of Loan: (max. 5 years)	
Purpose of the Loan			
If the loan is to purchase a vehicle, will your Church/employer pay you a car allowance or include an allowance for any work-related use of the car in your total remuneration package?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Is this loan to finance expenditure which will be more than 50% ministry work related?	Yes <input type="checkbox"/> No <input type="checkbox"/>

Bank account details for advance of the loan (Loan repayments **must** be made by Direct Debit from an account, either in the name of the applicant or of the employer Church):

Account name			
Financial Institution		BSB number	
Branch		Account number	

	Applicant (Pastor)	(Spouse)
Surname:		
Other Names:		
Telephone Number:		
E-mail		
Date of Birth:		
Drivers Licence Number:		
Number & Age of Dependents:		

	Applicant (Pastor)	(Spouse)
Employer:		
Employer Address & Phone No:		
Occupation:		
Length of Service:		

Residential address

Property Name	Unit No / St No	Street Name	Suburb	State	Postcode
	/				

Previous Address (required if at above address for less than 2 years)

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My/Our home is:

Owned
 Buying
 Rented
 Church Manse
 Insured (if applicable)
 Years in Residence: _____

Nearest Relative Contact Details (You acknowledge that we may contact the person named above or your present or past employer and/or State Baptist Union personnel to confirm your personal information and status as a Baptist minister.)

Name of nearest Relative (not living with you):					
Phone	()	Relationship			
Address					

Applicant's Authorised Signatory

Have you had any judgements, garnishees, or other legal proceedings against you in respect to payment of monies in the last 5 years (including bankruptcy):

Yes No

I have attained the status of 'Reverend' approved by a Baptist Union in Australia:

Yes

OR

I have been accepted by a Baptist Union in Australia as a candidate for Baptist Pastoral Ministry and am working towards the approval of 'Reverend' status:

Yes

DECLARATION: I/We declare that the information stated within this Application and the attached Financial Information is true and correct.

Signature of Applicant (Pastor)

Signature of Spouse

SIGN HERE	SIGN HERE
Print Name: _____	Print Name: _____
Email or Phone: _____	Email or Phone: _____
Date: ___/___/___	Date: ___/___/___

Office use only:

Recommended By: _____

Approved By: _____

Signature: _____

Signature: _____

Date: ___/___/___

Date: ___/___/___

Reflecting Jesus | Courage | Integrity | Relationships | Collaboration | Accountability

Financial Information (Income and Expenses)

*Please indicate the period of the payments by inserting a letter in the frequency column.
(Y = yearly, M = monthly, F = fortnightly, W = weekly)*

	Applicant	(Pastor)	Spouse		Office
INCOME:	\$	Frequency	\$	Frequency	Use Only
Net Wage/Salary after tax					
Interest/Dividends					
Family Tax Assistance/Centrelink					
Gross Rental Income					
Other Income: _____					
Total Income:					
EXPENSES:					
Food/Groceries					
Clothes					
School Fees/expenses					
Gifts/Donations					
Electricity/Gas/Phone					
Internet Access					
Subscriptions					
Rent or Board					
Household equipment repair/replace					
Conference/Continuing Education					
Tertiary institution fees					
Childcare					
Holidays & Travel					
Christmas/Birthday Presents					
Health Insurance/Life Insurance					
Personal Superannuation					
Car Expenses – Rego/CTP Ins.					
Car Expenses – Comp Insurance					
Car Expenses – Driver’s Licence					
Car Expenses – Fuel					
Car Expenses – Service/Repairs					
Rental Property - Rates					
Rental Property - Insurance					
Rental Property - Maintenance					
Rental Property – Loan Repay					
Rental Property – Agents Comm					
Loan Repayments - Home					
Loan Repayments - Car					
Loan Repayments – Credit Card					
Loan Repayments - Family					
Loan Repayments – Hire Purchase					
Loan Repayments – Store Account					
Loan Repayments – Other loans					
Loan Repayments – This BFS Loan					
Total Expenses:					
NET AVAILABLE FUNDS					

Financial Information (Assets and Liabilities)

	Applicant	(Pastor)	Spouse		Office Use Only
	\$	Frequency	\$	Frequency	
ASSETS:					
Residence (Est Market Value)					
Other Property/Land (Est Market Value)					
Motor Vehicle (Est Market Value)					
- Year, Make and Model					
Motor Vehicle (Est Market Value)					
- Year, Make and Model					
Shares/Investments (Est Market Value)					
Bank Accounts (Set Off)					
Other Assets (e.g. Home Contents)					
Total Assets					
LIABILITIES:					
Home Mortgage Loan					
Rental Property Mortgage					
Hire Purchase Loan					
Credit Card Loan					
Store Account Loan					
HECS/HELP Debt					
Centrelink/FTA Repayments Owing					
Other Loans					
Total Liabilities					
NET ASSETS/LIABILITIES					

Applicant Notes: